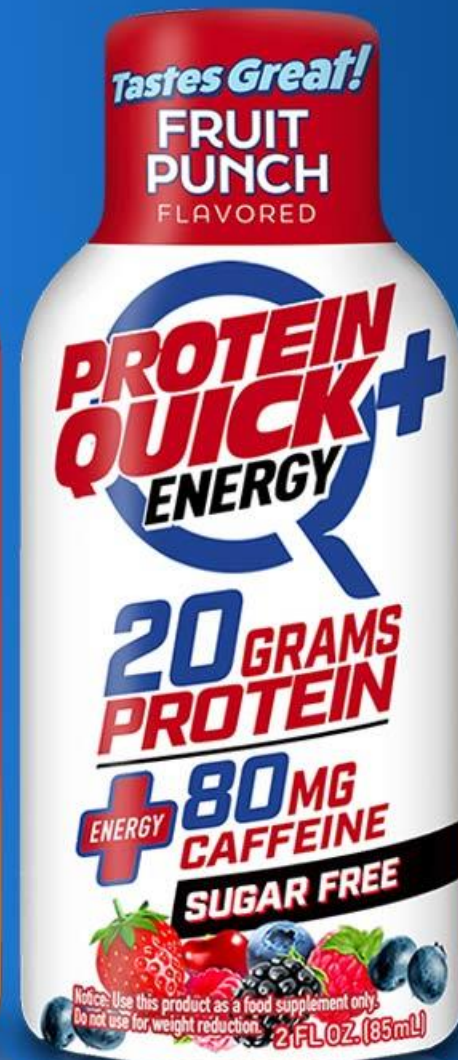


# PROTEIN QUICK

ALL PROTEIN...NO SHAKE





ALL PROTEIN...NO SHAKE

***THE OPPORTUNITY***

*With plenty of fat, sugar, carbs and calories available within the typical diet, then why – when we want to add protein – do we have to “double up” on these items when we reach for a protein bar, shake, or yogurt?*

*Why can't we just have the protein?*

**Now we can - the answer is Protein Quick.**



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## WHAT IS PROTEIN QUICK?

**“Protein Quick will be the 5-Hour Energy® of the Protein Market”**

Kevin Harrington, Original Shark on Shark Tank  
Protein Quick Partner

### Protein Quick:

- Provides up to 20 grams of a proprietary blend of collagen, whey and pea proteins in 2 ounces of liquid
- Zero fat, zero sugar, zero caffeine, and zero carbohydrates
- Ready to drink – requires no mixing or refrigeration
- Minimal ingredients - only 90 calories for 20 grams of protein
- Packaged in a 5-Hour Energy® size 2 ounce bottle
- Convenient, portable, and ready
- Available to anyone, anywhere, anytime

**It's Just the Protein.**





# ALL PROTEIN...NO SHAKE

## ***ON THE TEAM***



*“Protein Quick has the same potential I first saw in Celsius Energy Drink. Delivering a great-tasting blend of 3 top proteins in just 2 ounces of liquid is a terrific achievement. Doing all that with no sugar, fat, carbs or high fructose corn syrup is a game-changer. The market opportunities are widespread and significant”.*

**Gerry David**  
Former CEO of Celsius Holdings, Inc. (NASDAQ: CELH)



*“With my experience running the largest brick and mortar supplement retailer in the world, I know a revolutionary product when I see it. This product addresses a growing demand and need for protein with a solution that is convenient for all. I’m looking forward to making Protein Quick the household name it’s destined to become”.*

**Josh Burris**  
Former CEO of GNC



*“Protein Quick has everything my biggest successes have all had - an ingenious solution to a common problem, a huge market, and a fantastic management team. Everybody needs protein everyday and my distribution network can get this product where it needs to be - everywhere.”*

**Kevin Harrington**  
Original “Shark Tank” Shark



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**PROTEIN WITH CAFFEINE**



### Caffeinated Version in Development:

- Protein Quick Plus – adds a minimum 80mg of caffeine
- Red Bull® is 80mg (original version)\*
- Working with our formulation & lab partner - Sensient Technologies (NYSE: SXT) to deliver energy + protein in a single bottle
- Capitalizes on the trend of energy drinks being used as wellness products
- Delivers up to 20 grams of a proprietary blend of collagen, whey, and pea proteins with the equivalent energy impact of Red Bull® in the same bottle\*





# ALL PROTEIN...NO SHAKE

## ***THE PROBLEM***

*Most protein sources such as bars, shakes, powders, yogurts, protein-infused water:*

- Contain high amounts of fat, sugar and/or carbs
- Are loaded with calories – making protein synonymous with “meal replacement”
- Require drinking large quantities of liquid
- Require mixing or refrigeration

**Using these products is like putting a piece of broccoli into a hot fudge sundae....WHY CAN'T WE JUST HAVE THE PROTEIN??**





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THE PROBLEM & SOLUTION  
IN ONE CHART

## Ready-to-Drink Protein Comparison

<b>BRAND*</b>	<b>PACKAGE SIZE</b>	<b>PROTEIN PER 2oz</b>	<b>TOTAL CALORIES</b>	<b>TOTAL CARBS (g)</b>	<b>TOTAL SUGAR (g)</b>	<b>TOTAL FAT (g)</b>
<b>Protein Quick</b>	<b>2oz</b>	<b>20g</b>	<b>90</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Boost High Protein Rich Chocolate®</b>	<b>8oz</b>	<b>5g</b>	<b>250</b>	<b>28</b>	<b>15</b>	<b>6</b>
<b>Ensure HP Milk Chocolate®</b>	<b>8oz</b>	<b>4g</b>	<b>160</b>	<b>19</b>	<b>4</b>	<b>2</b>
<b>Premier Protein Chocolate®</b>	<b>11oz</b>	<b>5.5g</b>	<b>160</b>	<b>5</b>	<b>1</b>	<b>3</b>
<b>Muscle Milk Chocolate®</b>	<b>11oz</b>	<b>4.5g</b>	<b>160</b>	<b>7</b>	<b>0</b>	<b>4.5</b>
<b>Pure Protein Vanilla®</b>	<b>11oz</b>	<b>5.5g</b>	<b>140</b>	<b>6</b>	<b>&lt;1</b>	<b>1.5</b>

## Protein Bar Comparison

<b>BRAND*</b>	<b>PACKAGE SIZE</b>	<b>TOTAL PROTEIN</b>	<b>TOTAL CALORIES</b>	<b>TOTAL CARBS (g)</b>	<b>TOTAL SUGAR (g)</b>	<b>TOTAL FAT (g)</b>
<b>Protein Quick</b>	<b>1 Bottle</b>	<b>20g</b>	<b>90</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>CLIF Chocolate Chip®</b>	<b>1 Bar</b>	<b>10g</b>	<b>250</b>	<b>43</b>	<b>17</b>	<b>6</b>
<b>Think Thin Chunky Peanut Butter®</b>	<b>1 Bar</b>	<b>20g</b>	<b>240</b>	<b>23</b>	<b>0</b>	<b>10</b>
<b>KIND Dark Chocolate Nut®</b>	<b>1 Bar</b>	<b>12g</b>	<b>240</b>	<b>18</b>	<b>8</b>	<b>17</b>
<b>ONE Chocolate Brownie®</b>	<b>1 Bar</b>	<b>21g</b>	<b>210</b>	<b>24</b>	<b>1</b>	<b>7</b>
<b>Pure Protein Chocolate Deluxe®</b>	<b>1 Bar</b>	<b>21g</b>	<b>180</b>	<b>17</b>	<b>3</b>	<b>4.5</b>



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**INGREDIENT COMPARISON**

## ***Ingredient Comparison***

<b>BRAND*</b>	<b>PACKAGE SIZE</b>	<b>CONTAINS COLLAGEN, WHEY &amp; PEA PROTEIN</b>	<b>NUMBER OF INGREDIENTS IN ADDITION TO WATER AND PROTEIN<sup>+</sup></b>
<b>Protein Quick</b>	<b>20z</b>	<b>YES</b>	<b>7</b>
<b>Ensure HP Milk Chocolate<sup>®</sup></b>	<b>8oz</b>	<b>NO</b>	<b>42</b>
<b>Boost High Protein Rich Chocolate<sup>®</sup></b>	<b>8oz</b>	<b>NO</b>	<b>41</b>
<b>Premier Protein Chocolate<sup>®</sup></b>	<b>11oz</b>	<b>NO</b>	<b>35</b>
<b>Pure Protein Vanilla<sup>®</sup></b>	<b>11oz</b>	<b>NO</b>	<b>35</b>
<b>Muscle Milk Chocolate<sup>®</sup></b>	<b>11oz</b>	<b>NO</b>	<b>23</b>
<b>Pure Protein Chocolate Deluxe<sup>®</sup></b>	<b>1 Bar</b>	<b>NO</b>	<b>19</b>
<b>CLIF Chocolate Chip<sup>®</sup></b>	<b>1 Bar</b>	<b>NO</b>	<b>17</b>
<b>ONE Chocolate Brownie<sup>®</sup></b>	<b>1 Bar</b>	<b>NO</b>	<b>16</b>
<b>Think Thin Chunky Peanut Butter<sup>®</sup></b>	<b>1 Bar</b>	<b>NO</b>	<b>14</b>
<b>KIND Dark Chocolate Nut<sup>®</sup></b>	<b>1 Bar</b>	<b>NO</b>	<b>14</b>

<sup>+</sup>Includes every ingredient presented on label





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***THE SOLUTION***



### *The Solution is Protein Quick:*

- Proprietary triple blend of collagen, whey and pea proteins
- Zero fat, zero sugar, zero caffeine & zero carbohydrates
- Minimal Ingredients - only 90 calories in 20 grams of protein
- Only 2 ounces of liquid which allows for easy and quick consumption
- Ready to drink – requires no mixing or refrigeration
- Conveniently ready when you are – available to anyone, anywhere, anytime.
- Instantly adds protein to any meal or snack for better nutritional balance

**Protein Quick is JUST THE PROTEIN.**



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INGREDIENTS



## Nutrition Facts

1 serving per container  
Serving size 1 Bottle (2 fl.oz)

Amount per serving

**Calories 90**

% Daily Value\*

Total Fat 0g 0%

Sodium 80mg 4%

Total Carbohydrate 0g 0%

Total Sugar 0g 0%

Includes 0g Added Sugars 0%

Protein 20g

Not a significant source of saturated fat, trans fat, cholesterol, dietary fiber, vitamin D, calcium, iron and potassium

\*The % Daily Value (DV) tells you how much a nutrient in a serving of food contributes to a daily diet. 2,000 calories a day is used for general nutrition advice.



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## PROTEIN BENEFITS



### Benefits of Protein:

#### <sup>1</sup>Whey:

- Effective for Increasing muscle mass
- May help reduce heart disease risk factors
- May encourage weight loss by reducing appetite

#### <sup>2</sup>Collagen:

- Improve muscle mass
- Strengthen bones
- Rejuvenate skin

#### <sup>3</sup>Pea:

- Builds muscle mass
- Keeps you full
- Good for heart health

Protein Quick's proprietary triple blend delivers the benefits of all three proteins in one bottle.

1 - Whey Protein: Types, Benefits, Usage, Risks (health.com)

2 - Collagen Supplements: Benefits, Types, and Risks (health.com)

3 - Pea Protein Powder: Nutrition, Benefits and Side Effects (healthline.com)



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# PROTEIN AWARENESS AND DEMAND



### Protein Supplements & Weight-loss Surgery

*By Kimberly M. Kelly, MS, RD, LDN*

**When you step into a health food store or a vitamin shop, there is often an abundance of protein supplements to choose from and sales people claiming they are "nutritionists" trying to sell you the best liquid or powder protein products on the market. There is a large assortment of protein supplementations available to consumers, however, it is essential to recognize that some supplements are of higher quality than others. For weight loss surgery (WLS) patients, it can be very confusing if you are not aware of what to look for when it comes to protein supplementation.**

**Why is protein important?**  
Protein is a part of every cell, tissue and organ in the body. Some foods are naturally high in protein, but many people are unable to get enough protein from their diet. Protein is essential for building and repairing muscle, and it is also important for the production of hormones and enzymes. Protein is also important for the production of antibodies, which help the body fight off infections.

**When should liquid or powder protein supplements be used?**  
Most WLS patients usually only have liquid protein supplements, but some patients may prefer powder protein supplements. Liquid protein supplements are usually easier to consume and are often more palatable than powder protein supplements. However, powder protein supplements are often more convenient and can be used in a variety of ways.

**Is there a risk of developing protein deficiency?**  
WLS patients who have undergone the RYGB procedure are at a higher risk of developing protein deficiency. This is because the RYGB procedure bypasses the stomach and duodenum, which are the primary sites of protein digestion. As a result, WLS patients may not be able to absorb as much protein as they need.

**What is the best quality liquid or powder protein supplement?**  
Consumer protein supplements are available in many different forms, including liquid, powder, and bars. The best quality protein supplement is one that is made from a high-quality protein source, such as whey protein isolate or egg white protein. It should also contain all the essential amino acids and be free of artificial sweeteners and flavors.

### DUPONT NUTRITION & HEALTH

Protein-fortified food & beverage market opportunities

**PROTEIN** Protein is a macromolecule that is growing in demand and demand is rising. Consumers of all ages recognize its benefits in muscle health, weight loss, energy management and its role in the body's repair.

**PROTEIN IS IN DEMAND!**  
50% of consumers have a protein supplement in their home.

**CONSUMERS RECOGNIZE PROTEIN'S MANY BENEFITS\***

91%	1/4	87%	76%	72%	63%
Protein in diet	Muscle mass	Energy/boost energy	Weight loss	Weight gain	Weight loss

**WHO'S FOCUSED ON PROTEIN: MILLENNIALS, EDUCATED CONSUMERS, WOMEN**

55%	32%	65%
Millennials are more likely to consume protein supplements.	Consumers with a college degree are more likely to consume protein supplements.	Consumers who are women are more likely to consume protein supplements.

## The protein market is growing:

“The global protein supplements market size was valued at USD 20.47 billion in 2021 and is expected to grow at a compound annual growth rate (CAGR) of 8.5% from 2021 to 2030. “The U.S. was the largest market in the North American region for protein supplements, with total revenue of USD 8.44 billion in 2021. Increasing consumers’ acceptance toward food supplementation, the availability of world-class athletics and fitness infrastructure, high disposable income, and positive government outlook is expected to augment the demand for protein supplements”

<https://www.grandviewresearch.com/industry-analysis/protein-supplements-market>



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**MARKET OPPORTUNITY**



*Widespread knowledge of protein:*

- Everybody needs protein everyday
- Protein content highlighted on consumer packaging

*Easily relatable common uses:*

- Instantly adds protein to any meal or snack for better nutritional balance
- Helps everyone be a little healthier everyday by easily adding protein to their diet anytime, anywhere
- Available before, during, or after a workout or whenever protein is needed

*Not solely dependent on consumer markets:*

- Medical patient groups who need protein but cannot tolerate large quantities of liquid or calories:
  - A few examples are Chron's, Colitis, Bariatrics & Chemotherapy
- Disaster relief / Humanitarian / Military – Product is ready to drink requiring no refrigeration making it available to anyone, anyplace, anywhere

**Looks terrific in head-to-head comparisons against other protein sources & is in a market with a large growing demand.**





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## DISTRIBUTION PLAN

### DISTRIBUTION TARGETS



*Protein Quick was specifically formulated to maximize distribution*

- Reduce to 10 grams and sell in Dollar Stores
- Offer a 15 and 20 gram version for online and retail use
- Use stevia or monk fruit for distribution in Whole Foods and similar outlets

#### Online

- Perfect product for subscription model as it can be used everyday
- Customer Acquisition Cost amortized over several months of reorders
- Management team has access to influencers & micro-influencers

#### Retail

- Multiple price points by adjusting amount of protein (10 to 20 grams)
- Ability to offer exclusives such as flavors, protein amount, protein types, and/or ingredients
- Management team has access to buyers and decision makers

#### Hospital / Medical / Military

- Access to large distribution networks already selling into these channels
- Wide ranging sampling program – product sells itself

**Protein Quick will carry an MSRP between \$1-\$3 per bottle (based on protein content). Goal is broad-based distribution. It will be positioned as an affordable and convenient way to quickly access protein**



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**WHAT IS THE USE OF FUNDS?**



### Use of Funds

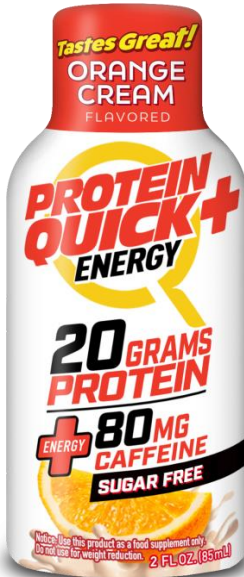
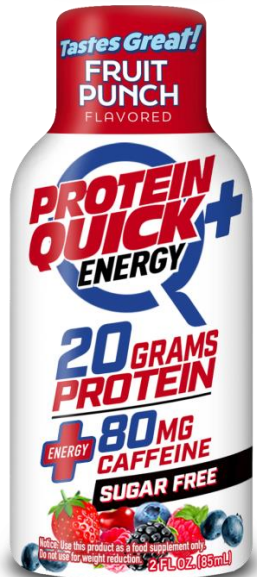
- Advertising, Advertising, Advertising
- Inventory to support online launch
- Customer acquisition campaigns
- Provide samples to targeted distribution channels in online, retail, medical, and military/government

Protein Quick invites investors to join an original Shark and the former CEO of Celsius Energy Drink right from the beginning.



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## PROVEN LEADERSHIP



### Kevin Harrington

An original "Shark" on the hit TV show Shark Tank, the creator of the infomercial, pioneer of the As Seen on TV brand, and co-founding board member of the Entrepreneur's Organization—Kevin Harrington has pushed past all the questions and excuses to repeatedly enjoy 100X success. His legendary work behind-the-scenes of business ventures has produced well over \$5 billion in global sales, the launch of more than 500 products, and the making dozens of millionaires. Twenty of his companies have each topped \$100 million in revenue.



### Gerry David

Gerry is the former CEO of Celsius Holdings, Inc. (NASDAQ: CELH) a leading fitness drink company. During his tenure, Gerry took Celsius from the "pink sheets" to NASDAQ by increasing revenues 350% and the share price by 1,800%. He expanded sales internationally in Singapore, Hong Kong, Brazil, Finland, and the Middle East and manufacturing in Germany, China, and the United States. Gerry has management experience in public and private companies ranging from startup to turnaround to growth. He has launched companies and products spanning 70+ countries.



### Scott Kauffman

Scott has a strong history of helping launch and scale disruptive companies with very successful exits. TracFone Wireless and Soothe Wellness are two examples. Scott joined TracFone as a startup and helped create and execute the plan which would eventually become a multi-billion dollar business. He assisted with the sale of the company to Carlos Slim - once the world's richest man. Scott was part of the launch and scaling of Soothe Wellness - the largest on-demand provider of wellness services - and assisted in the company's sale to Riverside Capital. Scott is an American Express Company, Inc. alum and has experience in organizations ranging from Fortune 50 to startup.





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***EXPERIENCED TEAM***



***Josh Burris***

Josh is the former President & CEO of GNC. He is a dynamic CEO and Board member with over 25 years of experience driving high-growth organizations up to \$3.5 billion USD. Josh currently serves as an Advisory Board Member for The Vitamin Shoppe®, part of Franchise Group, Inc. (NASDAQ: FRG), and sits on the Board of Directors for Merging Vets and Players (MVP), aiding combat veterans and former athletes in their civilian transitions. His extensive retail experience includes leading AM Retail Group and holding key leadership positions during his 16-year tenure at Abercrombie & Fitch.



***Steve Mandell***

Steve is an entertainment and sports attorney and the founder of Gameplan Enterprises. The company is well known for brand development, product and sales ideation, marketing and distribution. Through direct licensing programs, Steve has developed products for the NFL, MLB, Caesars and others and has had nationwide distribution relationships with big box retailers such as Walmart, Target and specialty retailers. He has structured deals with numerous professional sports teams, media networks and publishing companies. As an expert in licensing, brand and product development, Steve speaks at various entrepreneur conferences and universities and has collaborated with major sports and entertainment celebrities



***Steve McCullough***

Steve is the Vice President of Business Development for BevSource and specializes in scaling and creating operations strategies for his clients. He started his career at Proctor & Gamble trading futures and working in the supply chain of the Food Division. He then was a commercial site manager for a wet and dry dog food operation for MARS. Steve moved to British Columbia and began working at Mission Hill Family Estate Winery and was a member of a small team that developed and launched Mike's Hard Lemonade for the Mark Anthony Group in Canada and the U.S. Steve was Vice President of Operations for North America and oversaw all wine, RTD and beer operations for Mark Anthony Group.



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## ***MEDICAL ADVISORY BOARD***



***Conrad A. Cox M.D.,FACP,FACG,AGAF***

Dr. Cox is a board certified gastroenterologist practicing in Southern California. Dr. Cox is the recipient of fellowship distinction from the American College of Physicians, American College of Gastroenterology, and the American Gastroenterologic Association, honors bestowed in recognition of significant professional achievement and superior competence within the field of Medicine and Gastroenterology. Dr. Cox is Chairman of the Department of Gastroenterology at Lakewood Regional Medical Center and Assistant Clinical Professor of Medicine at Western University of Health Sciences.



***Gerald A. Cox, II, M.D.***

Dr. Cox is board-certified by the American Board of Internal Medicine, American Board of Artificial Intelligence in Medicine, and is a fellow in the Preventative & Lifestyle Medicine program at Loma Linda University Health in Southern California. Dr. Cox joined Loma Linda University where he finished his residency and stayed on as faculty for Chief Resident of Quality Improvement and Patient Safety, earning his Lean Six Sigma Yellow Belt certification. With over fifteen medical publications, Dr. Cox continues to serve his patients while obtaining his Master's in Public Health at Loma Linda University. His emphasis in population medicine and obesity medicine serves as the bridges for health, wellness, and fitness both domestically and internationally.



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**Proteinquick.com**

\*No affiliation with the owner of the registered trademark